

**Illinois Central Gulf Railroad**  
an IC Industries Company

233 North Michigan Avenue  
Chicago Illinois 60601  
Telephone 312 565 1600

RECORDATION NO. **7564-D** Filed & Recorded

**SEP 1 1976 4 15 AM**

**INTERSTATE COMMERCE COMMISSION**

Hon. Robert L. Oswald, Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

**6-275A026**

September 28, 1976

William H Sanders  
Corporate Counsel

Date **SEP 1 1976**

Fee \$ **10**

**ICS Washington, D.**

Dear Mr. Oswald:

I enclose for recording with the Commission executed counterparts of a Statement of New Numbers dated as of January 1, 1976 which constitutes an amendment to Illinois Central Gulf Railroad Equipment Trust Agreement Series 9, dated as of June 15, 1974. The fee for recordation is likewise enclosed.

The Equipment Trust Agreement to which the enclosed is an amendment was recorded with the Commission on July 9, 1974, Recordation No. 7564.

The names and addresses of the parties to the transaction are:

Trustee: Morgan Guaranty Trust Company of New York  
23 Wall Street  
New York, New York 10015

Lessee: Illinois Central Gulf Railroad Company  
(successor in interest to  
Illinois Central Railroad Company.)  
233 North Michigan Avenue  
Chicago, Illinois 60601

The equipment covered by this Statement of New Numbers is the same as that described and set out in The Equipment Trust Agreement referred to above and supplements thereto, the amendment now submitted constituting merely a renumbering of that same equipment.

Upon completion of the recording please return to the bearer of this letter the counterparts not needed for your files.

**RECEIVED**  
**OCT 1 10 54 AM '76**  
**ICG**  
**OPERATION BR.**

Very truly yours,

*W. H. Sanders*

W. H. Sanders  
Corporate Counsel

*Ans. H. Prodes*

*Counterpart*

7564-D  
RECEIVED  
JAN 1 1976  
FEDERAL BUREAU OF INVESTIGATION  
U.S. DEPARTMENT OF JUSTICE

---

STATEMENT OF NEW NUMBERS

Dated as of  
January 1, 1976

under

ILLINOIS CENTRAL GULF

RAILROAD

EQUIPMENT TRUST AGREEMENT, SERIES 9

Dated as of  
June 15, 1974

between

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, TRUSTEE

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY

---

STATEMENT OF NEW NUMBERS dated as of January 1,  
1976 between MORGAN GUARANTY TRUST COMPANY OF  
NEW YORK, a New York corporation, as Trustee  
(hereinafter called the Trustee) and ILLINOIS  
CENTRAL GULF RAILROAD COMPANY, successor in  
interest to ILLINOIS CENTRAL RAILROAD COMPANY, a  
Delaware corporation (hereinafter called the  
Railroad).

WHEREAS, there is in existence between the Trustee  
and the Railroad a certain Equipment Trust Agreement dated  
as of June 15, 1974 and designated as Illinois  
Central Gulf Railroad Equipment Trust Agreement, Series 9  
(hereinafter called the Trust Agreement), pursuant to which  
the Railroad has agreed to cause to be transferred to the  
Trustee the railroad equipment (hereinafter called the  
Trust Equipment) described in Schedule A thereto, and the  
Trustee has agreed to lease the Trust Equipment to the  
Railroad until title to such Trust Equipment is transferred  
by the Trustee to the Railroad under the provisions thereof;  
and

WHEREAS, the Trust Agreement was recorded with the  
Interstate Commerce Commission in accordance with Section 20c

of the Interstate Commerce Act on July 9, 1974 and  
was assigned Recordation Number 7564 ; and :

WHEREAS, the Railroad now desires to renumber certain  
units of the Trust Equipment and to amend the Trust Agree-  
ment accordingly;

NOW THEREFORE, in consideration of the foregoing and  
of the mutual promises, covenants and agreements hereinafter  
set forth, the parties hereto hereby agree as follows:

1. Schedule A to the Trust Agreement is hereby  
amended by substituting therein, in the place of the identi-  
fying numbers listed in the attached Exhibit A under the  
column "Original Numbers", the identifying numbers listed  
in said attached Exhibit under the column "New Numbers".

2. The Railroad will promptly cause this Statement  
of New Numbers to be filed and recorded with the Interstate  
Commerce Commission in accordance with Section 20c of the  
Interstate Commerce Act.

3. Except as amended and supplemented hereby, the  
Trust Agreement shall remain unaltered and in full force  
and effect.

4. This Statement of New Numbers may be executed in  
any number of counterparts, each of which so executed shall

be deemed to be an original, and such counterparts together shall constitute but one and the same contract, which shall be sufficiently evidenced by any such original counterpart. Although this Statement of New Numbers is dated for convenience as of January 1, 1976 the actual date or dates of execution hereof by the parties hereto is or are, respectively, the date or dates stated in the acknowledgment hereto annexed.

IN WITNESS WHEREOF, the parties hereto have caused this Statement of New Numbers to be duly executed as of the date first above written.

MORGAN GUARANTY TRUST COMPANY OF NEW YORK,  
Trustee

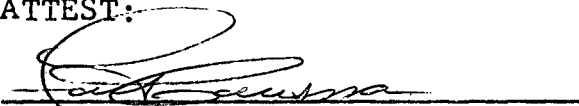
By



Trust Officer

P. J. Crooks

ATTEST:



Assistant Secretary

Faith A. Gausman

ILLINOIS CENTRAL GULF RAILROAD COMPANY

By



Treasurer

ATTEST:



Assistant Secretary

STATE OF ILLINOIS )  
                              ) SS  
COUNTY OF C O O K )

On this 16<sup>th</sup> day of JULY 1976.

before me personally appeared J. B. Goodrich,  
to me personally known, who being by me duly sworn, says  
that he is Treasurer of ILLINOIS CENTRAL GULF RAILROAD  
COMPANY, that one of the seals affixed to the foregoing  
instrument is the corporate seal of said corporation,  
that said instrument was signed and sealed on behalf of  
said corporation by authority of its Board of Directors  
and he acknowledged that the execution of the foregoing  
instrument was the free act and deed of said corporation.

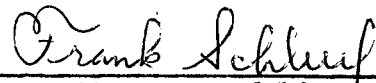


(  
Aamit P. Keggis  
Notary Public

My Commission Expires SEP 22 1977

STATE OF NEW YORK )  
                              ) SS  
COUNTY OF NEW YORK)

On this 11<sup>th</sup> day of AUGUST 1976 before  
me personally appeared P. J. Crooks to me  
personally known, who being by me duly sworn, says that  
he is a Trust Officer of MORGAN GUARANTY TRUST COMPANY OF  
NEW YORK, that one of the seals affixed to the foregoing  
instrument is the corporate seal of said corporation, that  
said instrument was signed and sealed on behalf of said  
corporation by authority of its Board of Directors and he  
acknowledged that the execution of the foregoing instrument  
was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

FRANK SCHLIERF  
NOTARY PUBLIC, State of New York  
No. 60-3503450  
Qualified in Westchester County  
Certificate Filed in New York County  
Commission Expires March 30, 1977



EXHIBIT A  
TO STATEMENT OF NEW NUMBERS  
Dated as of January 1, 1976  
under  
ILLINOIS CENTRAL GULF RAILROAD  
EQUIPMENT TRUST AGREEMENT, SERIES 9  
Dated as of June 15, 1974

<u>TYPE OF EQUIPMENT</u>	<u>QUANTITY</u>	<u>ORIGINAL NUMBERS</u>	<u>NEW NUMBERS</u>
50-Ton 50' Box Cars - 8' Single Door	3	522111	166810
		524906	574906
		574898	574083